

Preliminary Information Required at Loan Application

CHECK OFF AS REQUIRED:

- Employer Name/Address/Telephone Number (2 Year History) and Last 30 days pay stubs.
- Last 2 years Federal tax returns with all schedules and W2's.
- If self-employed: Last 2 years Federal tax returns with all schedules and year to date P & L.
- If First Time Home Buyer: Last 3 years Federal tax returns with all schedules and W2's.
- Bank Name, account numbers and balances - 3 months statements.
- Current Loans/Credit Cards - names, addresses, account numbers, payments and balances.
- Purchase and Sale Agreement, with copy of deposit check.
- Copy of deed and real estate tax bill on subject property.
- Valid Photo Identification.
- Checkbook for Fee(s).

NOTES:

- Complete Condominium Documents (including Master Insurance, Master Deed, By-Laws/ Rules & Regulations, and Budget)
- Hazard Insurance Binder with Mortgagee clause:
Bristol County Savings Bank, ISAOA/ATIMA, P.O. Box 57046, Irvine, CA 92619

PLEASE FURNISH THE ABOVE INFORMATION AT THE TIME OF APPLICATION FOR A RESIDENTIAL MORTGAGE.



For more information on products offered, please contact Bristol County Savings Bank
Mortgage Department 1-800-643-2272
Member FDIC/Member DIF  Equal Housing Lender